

Public Notice

Date: Tuesday, June 21, 2022
Time: 12:00 p.m.
Place: Saugus Contributory Retirement Office
25 Main St
Saugus, MA 01906

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Agenda

- Approval of May 25, 2022, Regular meeting minutes
- Warrant Approvals- SCRS Payroll, Expenses, Retirement Allowances, wire transfers/invoices for June 2022
- Wainwright – Investment Update
- Retirements:
 - Thomas Coogan, Lieutenant, Police Department – Superannuation – 35 years and 1 months of creditable service, DOR: 7/5/2022
 - Joanne Olsen, Director, Senior Center- Superannuation- 24 years and 8 months of creditable service, DOR 7/31/2022
- Retiree/Active member deaths: None
- Refund Out:
 - Approval of a refund for the following members who have applied for a refund of Accumulated Deductions per M.G.L. Chapter 32, Section 10 (4):
 - Lindsey Diozzi, School Department resigned on 5/16/2022. Saugus service is from August 28, 2017- May 16, 2022- 3% Interest
- Items for Discussion:
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 - Members who have recently submitted an injury report, the date of the injury, and the department.
 - New Business: Discussion of any issues and/or correspondence received after the posting of the meeting, which requires Board discussion and/or action and an opportunity for Board members to identify issues to discuss for future meeting(s). Copies of the following will be available for review and/or discussion.
 - PERAC Memo #23/2022: Tobacco Company List
 - SEI Investment Report-Aristotle & LMCG-May 2022
 - Rhumblin Russell 1000 & Core Bond Investment Statements- May 2022
 - Lord Abbett Statement- May 2022
 - MFS Statement – May 2022
 - PRIT Performance – May 2022
 - PRIT – Exchange PEVY 6/1/2022 - \$123,620.04
 - Peoples United Invoice 4/2022 - \$3,302.97
 - PRIT -Auto Redemption -6/23/2022– \$650,000.00
 - Wainwright Meeting Review – April 2022 Review
 - Trial Balance, Cash Receipts, Cash Disbursement, Adjustments, Eastern Bank (3) Account Statements, Peoples' Bank Account Statement, Treasurer's' Reconciliation- April 2022
 - Attorney Sacco- Varies legal matters
- Next meeting for Tuesday, July 26, 2022 @12:00pm
- Adjourn Open Meeting